



MAGMA HOUSING FINANCE

Dated: 13 April 2018

BSE Limited

Department of Corporate Services
25th Floor, P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

(Scrip Code - 951674)

Dear Sir/Madam,

Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

With reference to the circular No(s) LIST/COMP/10/2017-18, LIST/COMP/11/2017-18 and LIST/COMP/27/2017-18 dated July 04, 2017 and March 29, 2018 respectively issued by BSE Limited to the listed companies, please find enclosed herewith the Statement of privately placed debt securities of the Company for the half year ended 31 March 2018, in the prescribed format.

You are requested to take note of the same.

Thanking you,

Yours faithfully,
For **Magma Housing Finance Limited**

Priti Saraogi

Priti Saraogi
Company Secretary
Membership No.: A26360

Encl: as above

Magma Housing Finance Limited

[Formerly Magma Housing Finance (A Public Company with Unlimited Liability)]

109453

Regd. Office: 8 Sant Nagar, East of Kailash, New Delhi - 110065, Ph: +91 11 45728100

Web : <http://www.magmafhc.co.in>, CIN : U65922DL2004PLC125931

Please Visit <https://ipg.magma.co.in> For Online Payment

Debt O/s as on 31st March'18 - Magma Housing Finance Limited

| Name of the Issuer | ISIN Number | Listed/ Unlisted | Issuance Date | Maturity Date | Coupon Rate | Interest Payment Frequency | Principal Payment Frequency | Embedded option if any | Amount Issued (Rs. in Lakhs) | Amount Outstanding (Rs. in Lakhs) | Name of the Debenture Trustee |
|-------------------------------|--------------|------------------|---------------|---------------|-------------|----------------------------|-----------------------------|------------------------|------------------------------|-----------------------------------|-------------------------------|
| Magma Housing Finance Limited | INE055107032 | Listed | 06-Feb-15 | 25-Apr-18 | 10.33% | At Maturity | Bullet at maturity | NA | 4,000.00 | 4,000.00 | Catalyst Trusteeship Limited |
| | INE055107040 | Listed | 31-Mar-15 | 31-Mar-20 | 10.00% | Annual | Bullet at maturity | NA | 1,000.00 | 1,000.00 | |
| | INE055107040 | Listed | 31-Mar-15 | 31-Mar-20 | 10.00% | Annual | Bullet at maturity | NA | 2,500.00 | 2,500.00 | |
| | INE055107057 | Listed | 31-Mar-15 | 31-Mar-22 | 10.10% | Annual | Bullet at maturity | NA | 2,000.00 | 2,000.00 | |
| | INE055107065 | Listed | 31-Mar-16 | 31-Mar-23 | 10.00% | Annual | Bullet at maturity | NA | 1,000.00 | 1,000.00 | |

